

## 9th Annual Emerging Manager

»»»»»»»»»» Awards ««««««««««

### SMALL- TO MID-CAP EQUITY MANAGER OF THE YEAR

#### Monarch Partners Asset Management



Wayne Archambo

**Year Founded:** 2010

**Location:** Boston, Mass.

**Web site:** www.monarchpartners.com

**Firm AUM** (12/31/2014): \$471.8 million

**Product AUM** (12/31/2014): \$276.5 million

**Performance** (2014): 6.96%

The third time was a charm for Monarch Partners Asset Management, which after two years as a finalist in the smid-cap manager of the year category, was able to break through and finally land a Manager of the Year award.

The firm was bolstered in 2014 by a significant growth in assets in the strategy that ranked among the highest for smid-cap managers in both amount and percentage growth.

The Boston-based firm was launched in 2010 by Wayne Archambo and is 100% employee owned.

The seven winners of the *Ninth Annual Emerging Manager Awards* were chosen by compiling the selections of a highly-respected pool of industry experts using both quantitative and qualitative measures, come from across the equity spectrum.

The awards categories were domestic all-cap, large-cap, mid-cap, small-cap and small- to mid-cap equity, international equity and domestic fixed-income.

Each winner was competing with two other finalists for the awards. Finalists were selected using a quantitative screening process in conjunction with *eVestment*.

In all, 378 products were considered for the awards. Winners will be taking home a crystal award engraved with their firm name and the asset class they were recognized for.

Disclosures:

This rating is not indicative of future performance. Individual account experience may vary. Monarch Partners Asset Management LLC is an independent registered investment adviser with the Securities and Exchange Commission. More information about the advisor including its investment strategies and objectives can be obtained by visiting [www.monarchpartners.com](http://www.monarchpartners.com). A copy of Monarch's disclosure statement (Form ADV Part 2) is available without charge upon request. Our Form ADV contains information regarding our Firm's business practices and the backgrounds of our key personnel. Additional information regarding policies for calculating and reporting returns, along with Monarch's GIPS compliant presentation is available upon request. Please contact Monarch at 617-419-2202 if you would like to receive this information.

The "Emerging Manager of the Year Award" is presented by Emerging Manager Monthly, a publication focused solely on Emerging Investment Managers. Nominees are ranked based on the following criterion during the 2014 calendar year: excess returns over the benchmark, performance versus peers, product asset growth and product asset percentage growth. Overall, 378 products were considered for the seven respective categories. Advisory firms did not pay a fee to be considered or placed in the final list of "Emerging Manager of the Year Award." MP-15-04